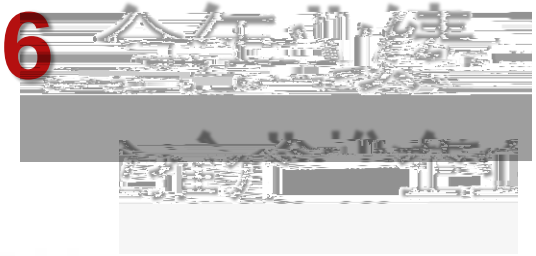
CHINA LESSO GROUP HOLDINGS LIMITED

( )

2128. HK

2016



IMPROVE URBAN QUALITY OF LIFE

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:人民币**172.21**亿元, **+12.8%**

: 人民币**45.82**亿元, **+16.4%**

:人民币**19.22**亿元, **+18.6%**

2016 12 31 : 每股**15**港仙, **+15%** (2015 : 13)

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02



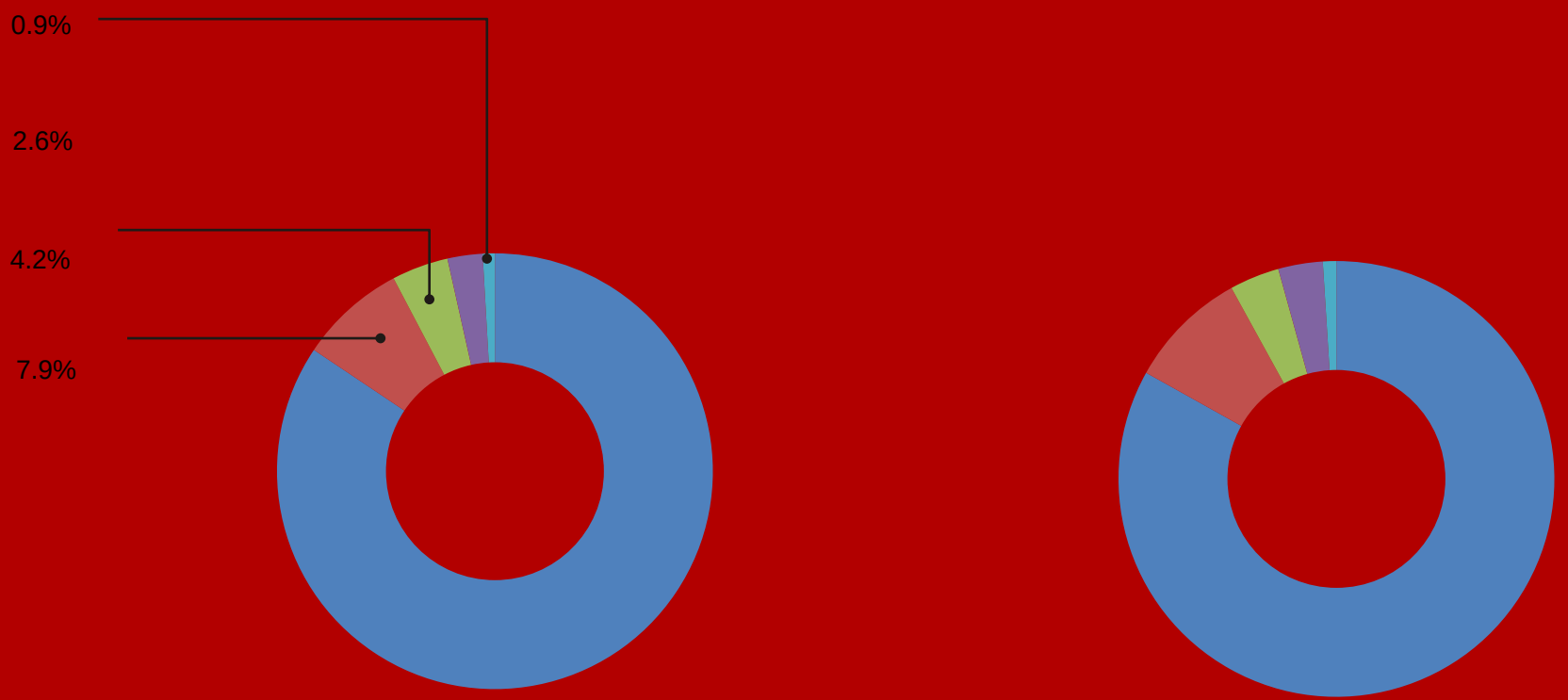
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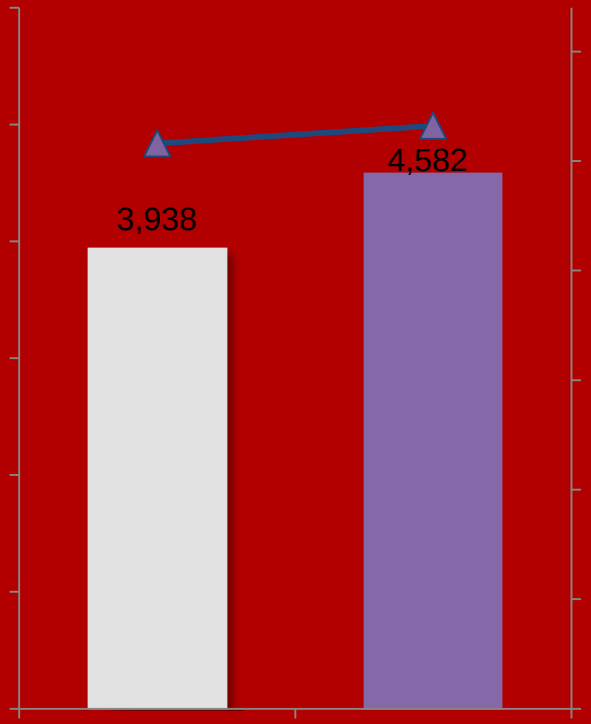


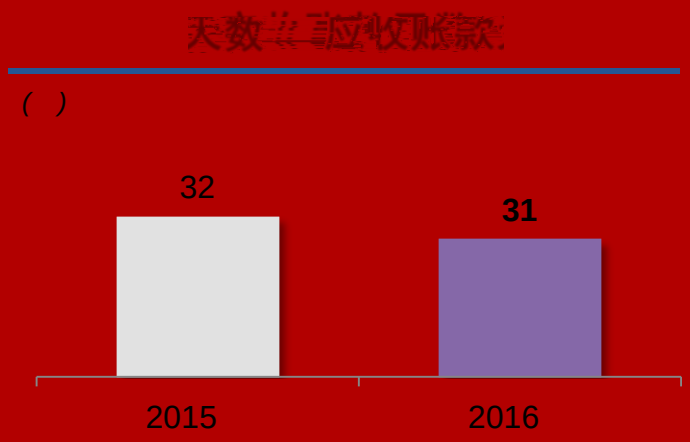
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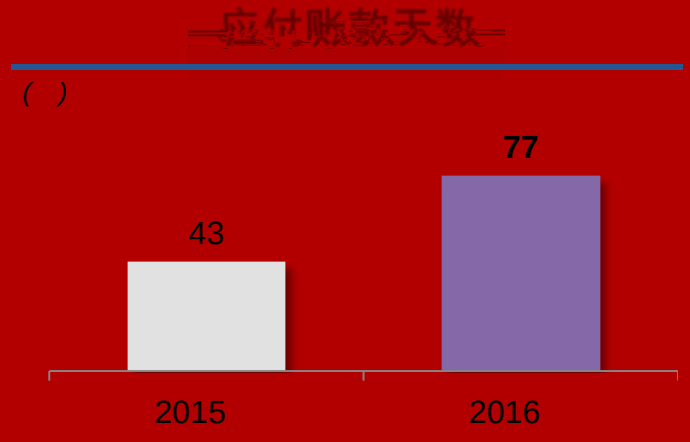


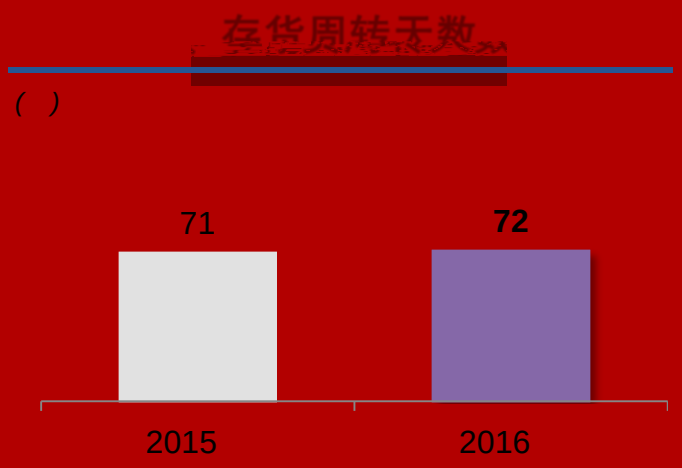

3.9%
6.4%
5.5%
10.3%
9.1%

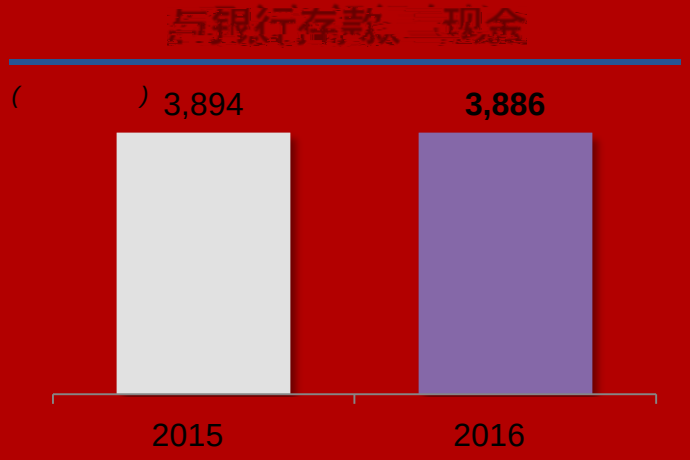

0.9%
2.6%
4.2%
7.9%


4,582
3,938

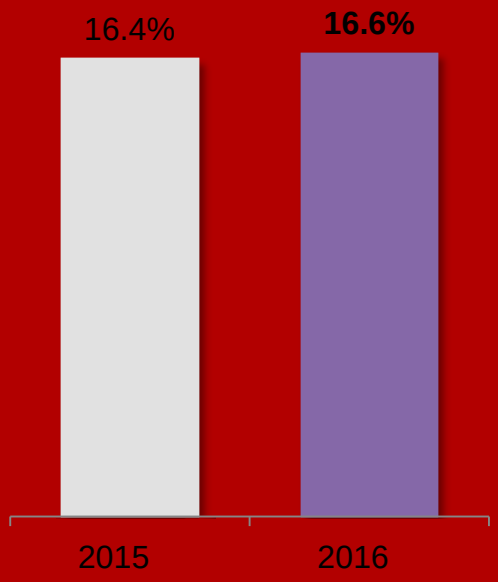

( )
32
31
2015
2016


( )
43
77
2015
2016

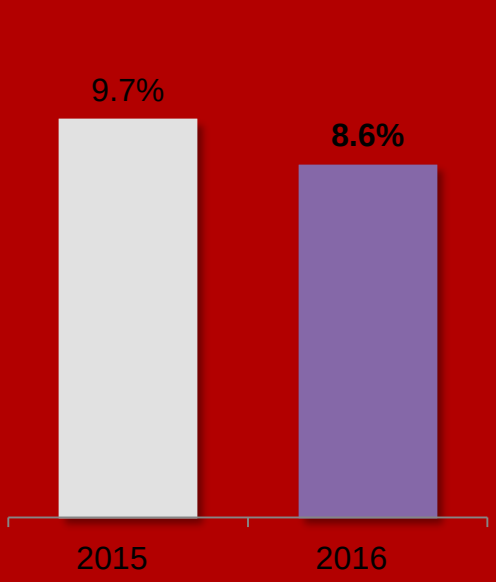

( )
71
72
2015
2016


( )
3,894
3,886
2015
2016

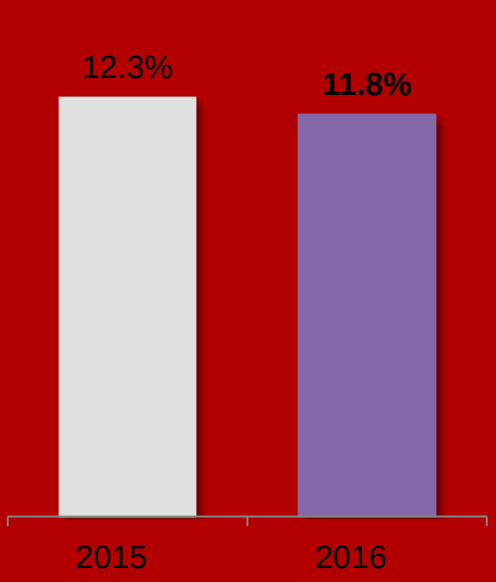
股权回报率(1)



资产回报率(2)



投资资本回报率(3)



(1)
(2)
(3) ( )

收入

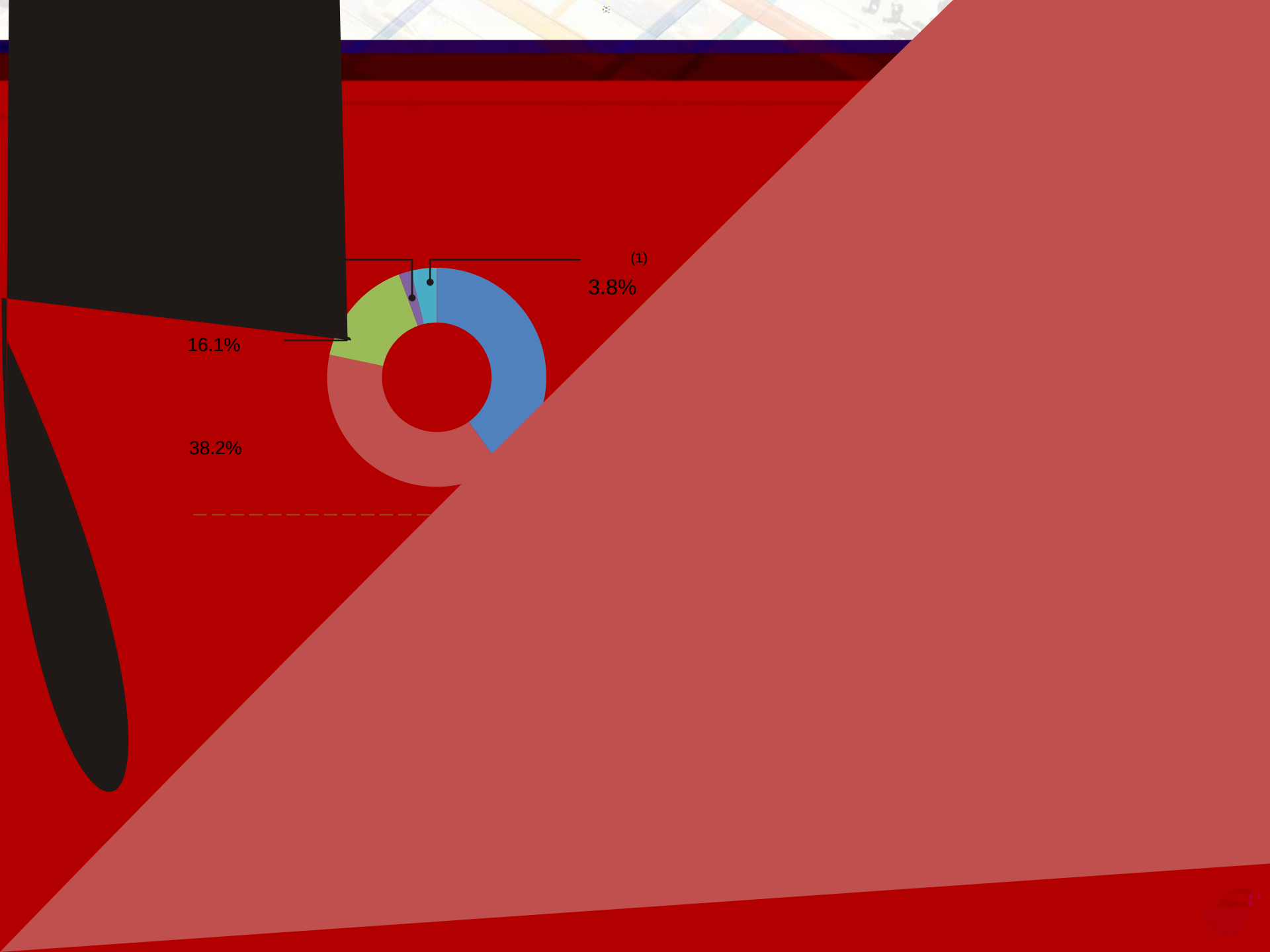
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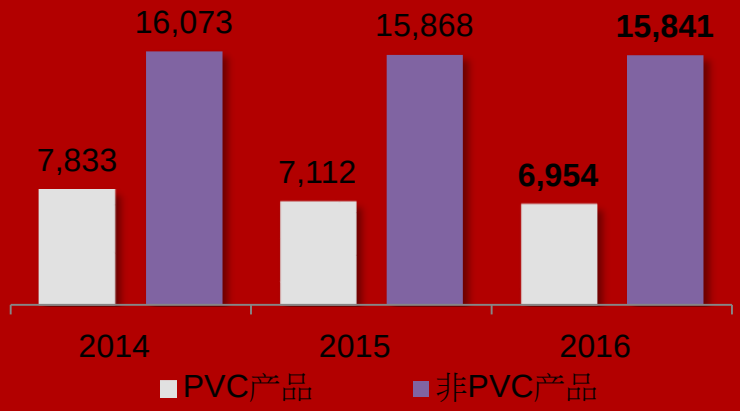
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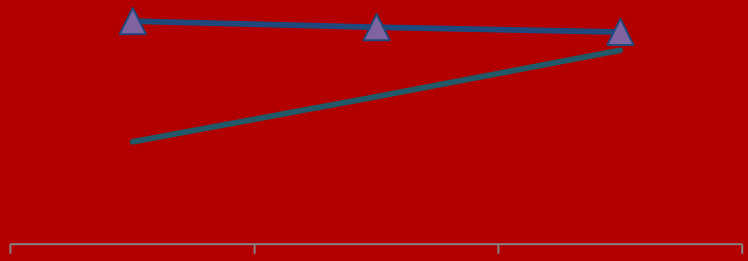
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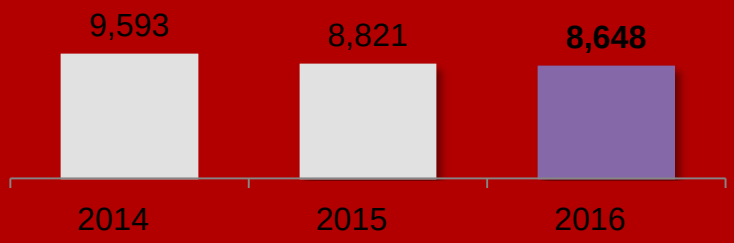



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16.1%
38.2%

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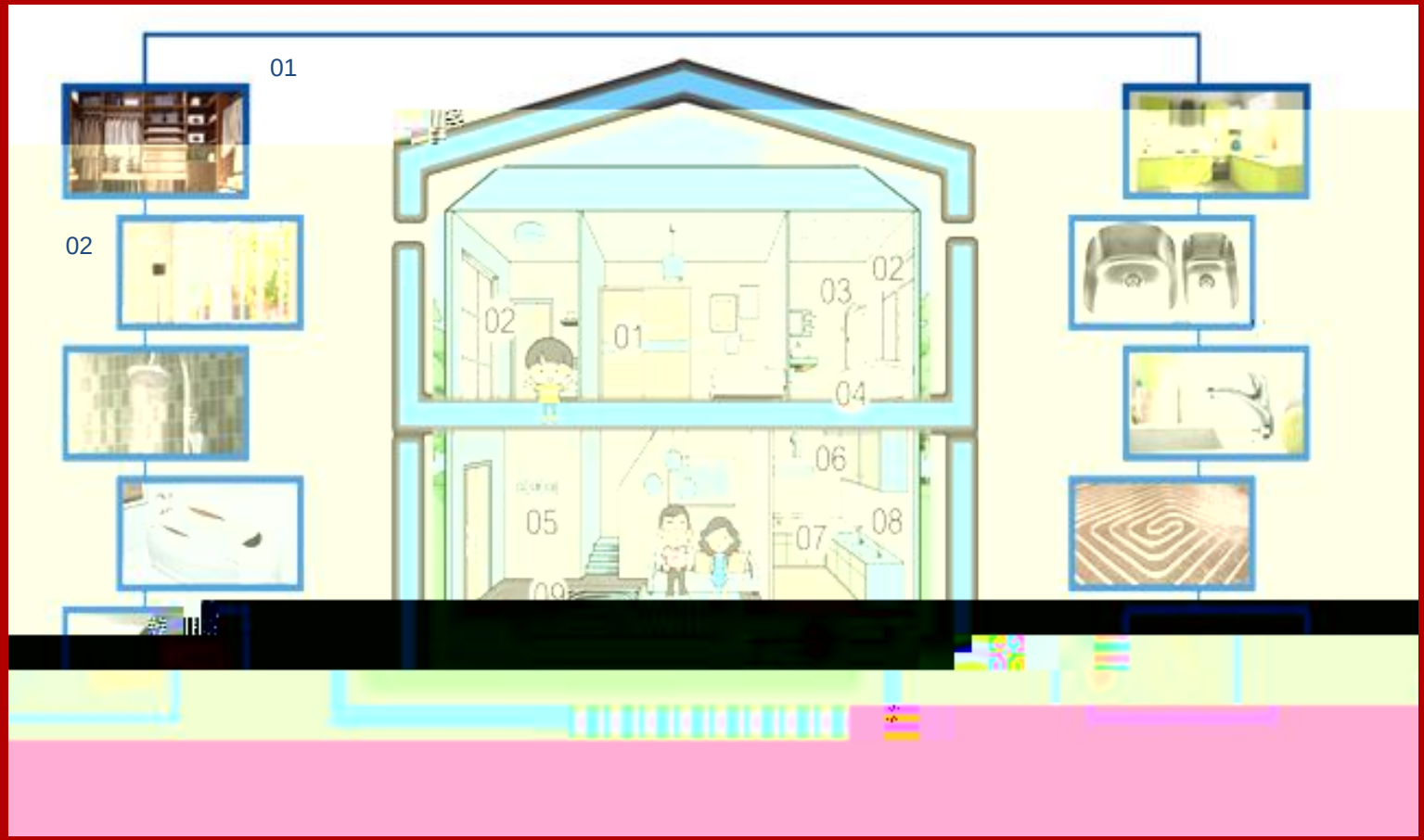

16,073
15,868
15,841
7,833
7,112
6,954
2014
2015
2016
PVC产品
非PVC产品

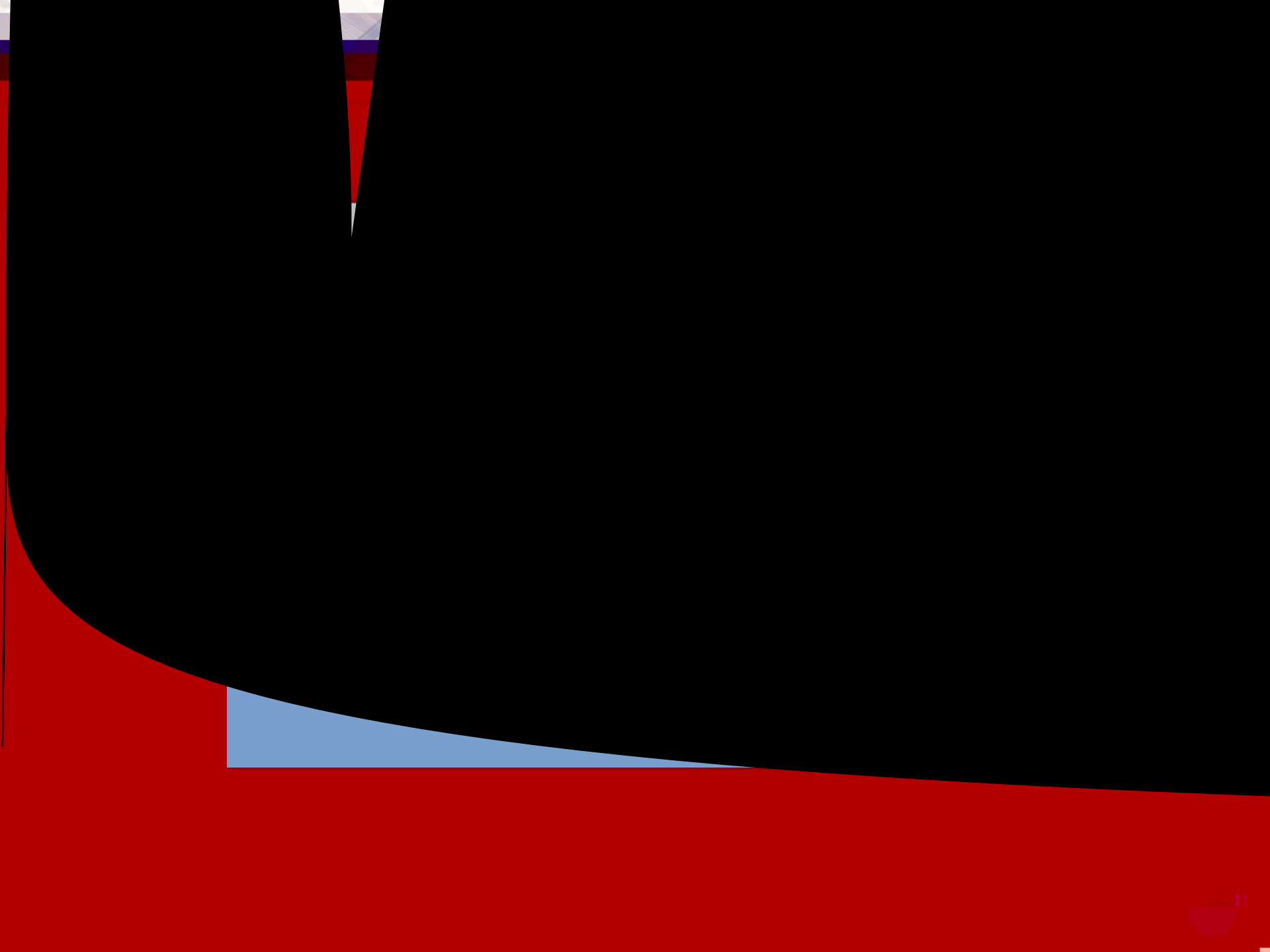



9,593
8,821
8,648
2014
2015
2016

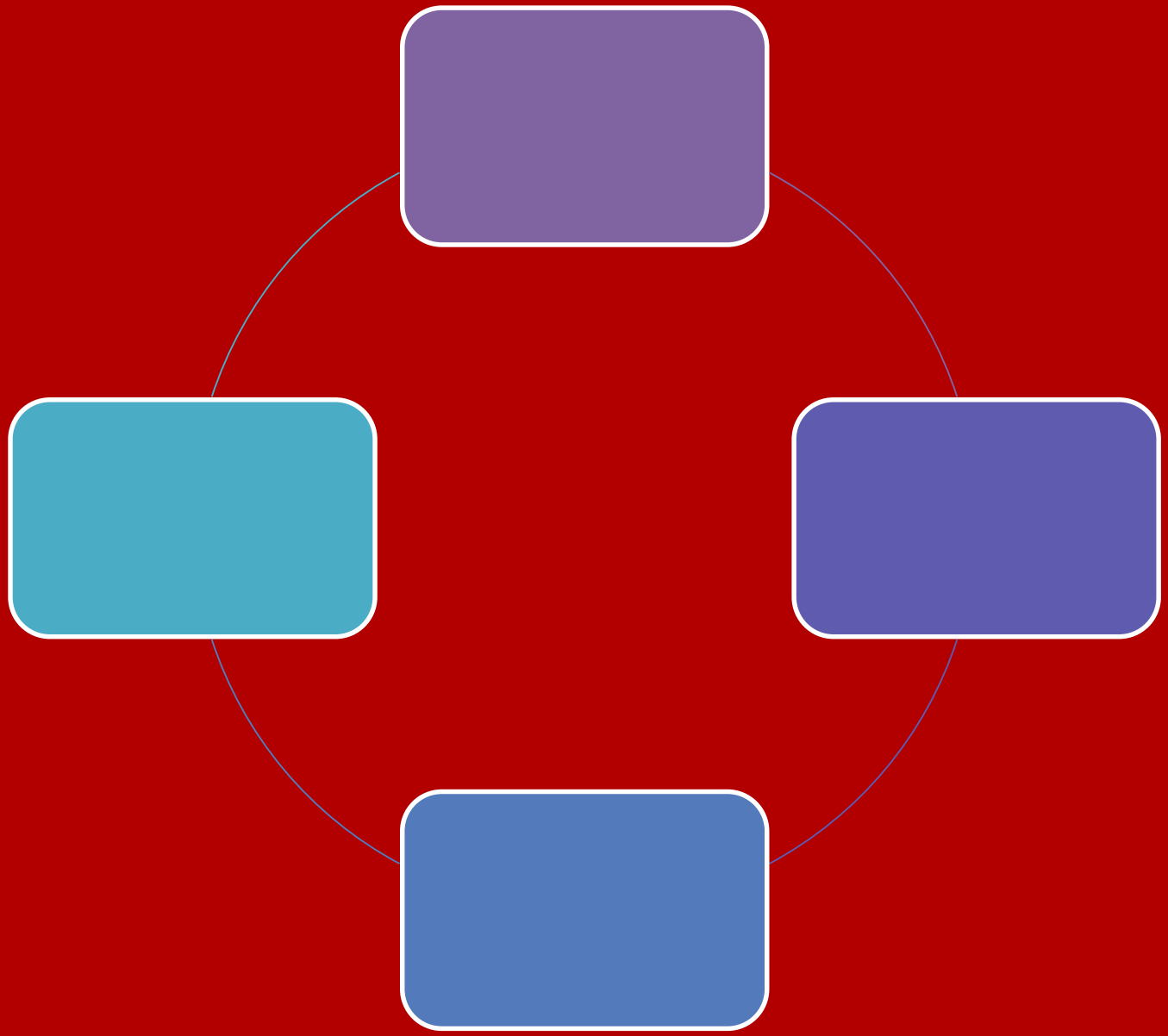


- 23.9% 10.11 5.9%
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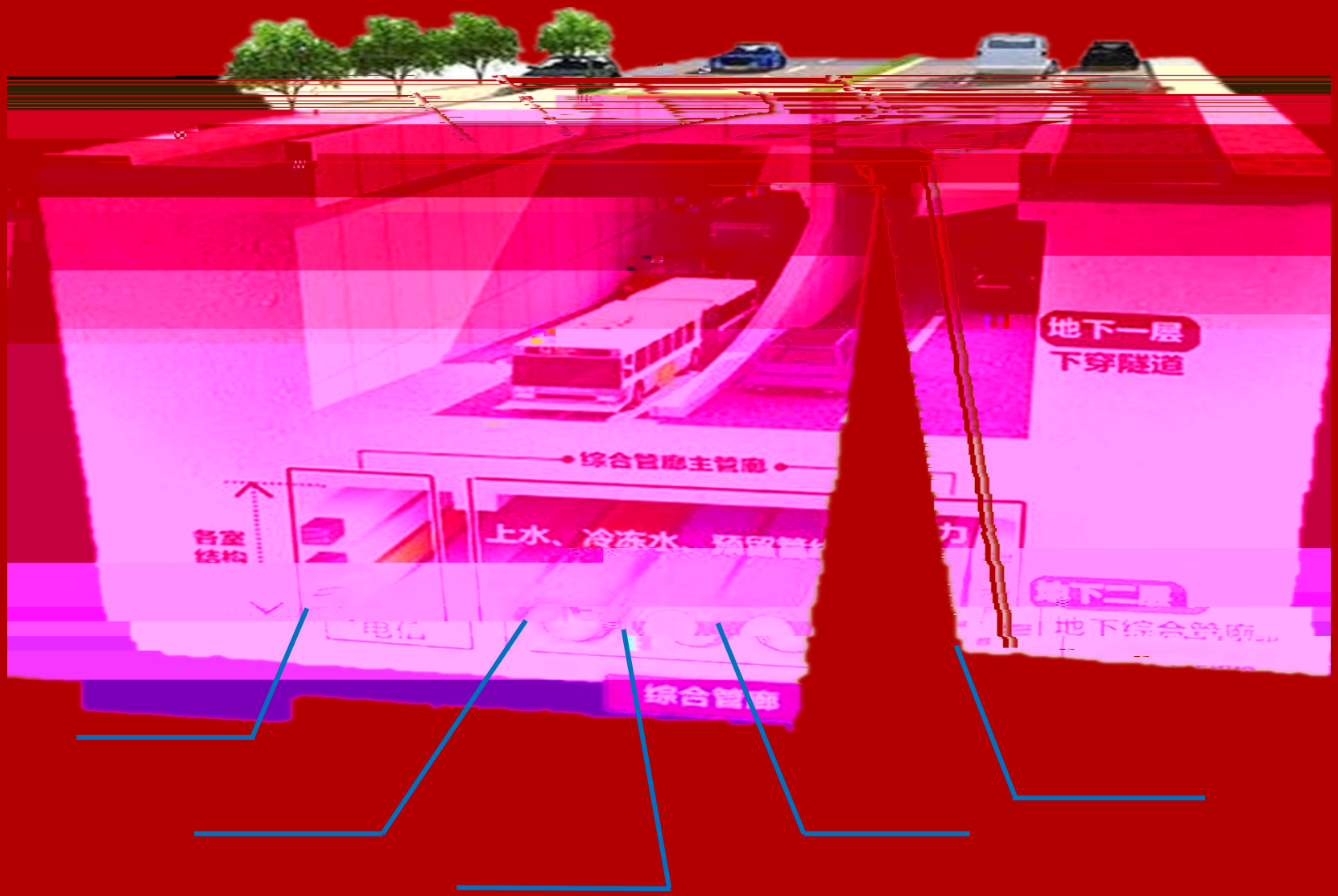




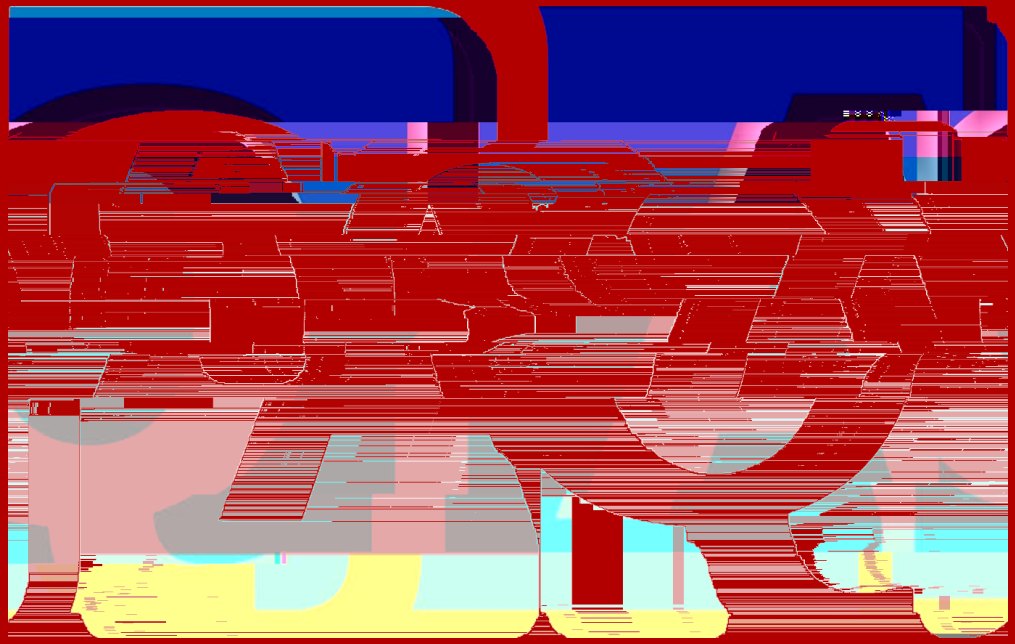
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地下一层
下穿隧道
综合管廊主管廊
备盈结构
上水、冷冻水
电信
综合管廊





( )			
	2014	2015	**2016**
	14,823	15,264	**17,221**
	3,801	3,938	**4,582**
	2,520	2,653	**3,125**
0D	2,080	2,152	**2,532**
	1,540	1,618	**1,914**

( )			
	2014	2015	**2016**
	3,199	3,894	**3,886**
	14,520	16,649	**22,195**
	3,180	3,241	**4,695**
	8,550	9,865	**11,538**

(%)	2014	2015	**2016**
	25.6%	25.8%	**26.6%**
	17.0%	17.4%	**18.1%**
	14.0%	14.1%	**14.7%**
	10.4%	10.6%	**11.1%**
(%)			
	13.4%	3.0%	**12.8%**
	16.4%	3.6%	